

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

Saybrook Associates, Inc.
has been acquired by
RTC Partners





Press Release – May 29, 2024

Everingham & Kerr, Inc. announced today that Saybrook Associates, Inc. (the "Company" or "Saybrook") has been acquired by RTC Partners ("RTC"). Terms of the transaction were not disclosed.

Headquartered in Centerbrook, CT, Saybrook is a professional services organization providing program / project management and project controls solutions to owners of and investors in project initiatives. Saybrook provides the talent, techniques, and technology that has enabled owners and stakeholders to better manage both their capital program / project investments and process improvement initiatives. To learn more about Saybrook, please visit: www.saybrook-associates.com.

Headquartered in Miami, FL, RTC is a private equity firm that focuses on investing in and building strong businesses with committed management teams in the professional, business, and healthcare services industries. To learn more about RTC, please visit: www.rtcpartners.com.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for Saybrook Associates, Inc.

For more information on this transaction, please contact Peter W. Cook at pwc@everkerr.com or 856.546.6655 x119.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

May 29, 2024



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