



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

**PRESS
RELEASE**
for immediate release

June 5, 2024

Everingham & Kerr, Inc. is pleased to announce that

Sesco Industries, Inc.
has been acquired by
Hillside Acquisition Group, LLC



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Everingham & Kerr, Inc. announced today that SESCO Industries, Inc. (the “Company” or “Sesco”) has been acquired by Hillside Acquisition Group, LLC (“HAG”). Terms of the transaction were not disclosed.

Headquartered in Queens, NY, SESCO is a manufacturer of precision fasteners and socket screws for aerospace, military, and commercial applications. The Company also distributes a wide variety of industrial and commercial fasteners and accessories. SESCO is ISO-9001:2015 certified and AS9100 Compliant. To learn more about SESCO, please visit: www.sescoindustries.com.

Founded in 2014 and headquartered in Morgantown, PA, HAG is a diversified holding company that owns a portfolio of manufacturing companies throughout the United States focusing on custom automation, robotics, precision machining, welding, fabrication, and government contracting services. To learn more about HAG's platforms related to SESCO, please visit: www.hillsidecustom.com and www.becmachine.com

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for SESCO Industries, Inc.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.