



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that a

Specialized Weapons Manufacturer
has been acquired by a
Private Investment Group



Press Release – August 13, 2024

Everingham & Kerr, Inc. announced today that a Specialized Weapons Manufacturer (*the “Company” or “SWM”*) has been acquired by a Private Investment Group. Terms of the transaction were not disclosed.

Headquartered in the Midwestern US, SWM manufactures and distributes specialized weapons for customers all over the world in a variety of industries including defense, government, military and law enforcement.

Everingham & Kerr acted as the exclusive financial advisor for the Specialized Weapons Manufacturer.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

**PRESS
RELEASE**
for immediate release

August 13, 2024



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