

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

Nugget Wraps
has been acquired by a
Private Investor



Press Release - October 17, 2024

Everingham & Kerr, Inc. announced today that Nugget Wraps (the "Company" or "Nugget Wraps") has been acquired by a Private Investor. Terms of the transaction were not disclosed.

Nugget Wraps was founded to provide military pilots an option for custom wrapping their flight helmets. The Company's major success has been the DIY system that Nugget Wraps developed for application. Because of this, squadrons have used the Company to develop a "standard" design that every new pilot orders when they arrive. The Company currently has those designs on the website ready for orders. To learn more about Nugget Wraps, please visit: www.nugget-wraps.com.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for Nugget Wraps .

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

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