

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

Black Cipher Security, LLC

has been acquired by

Universal Technical Resource Services, Inc.





Press Release – December 3, 2024

Everingham & Kerr, Inc. announced today that Black Cipher Security, LLC (the "Company" or "BCS") has been acquired by Universal Technical Resource Services, Inc. ("UTRS"). Terms of the transaction were not disclosed.

BCS is a cybersecurity and managed security services firm that entered the market with the vision of making truly effective cybersecurity products and services available to the SMB market (that seemed to have no one to turn to for help). The Company specializes in the areas of cybersecurity, incident response, regulatory compliance, data governance, data privacy, and risk management. Blending technical expertise, with a customer and business-centric approach has resulted in consistently meeting client's needs yet exceeding their expectations. To learn more about BCS, please visit: www.blackcipher.com.

Headquartered in Cherry Hill, NJ and with offices throughout the U.S. and internationally, UTRS provides engineering, technical, strategic, and digital services to both the public and private sectors. Service offerings include expert software engineering, digital solutions, and aviation safety services. UTRS positions itself as an expert in thinking forward and staying ahead of the curve in adapting to the ever-changing technological environment and delivering the most creative, high-quality, technology-based services and solutions to its customers. To learn more about the company, please visit: www.utrs.com.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for Black Cipher Security, LLC.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

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